

To: Bucharest Stock Exchange
Romanian Financial Supervisory Authority

Current report 57/2025

Pursuant to Law no. 24/2017 on issuers of financial instruments and market operations and to the Romanian Financial Supervisory Authority Regulation no. 5/2018 regarding the issuers of financial instruments and market operations and/or the Bucharest Stock Exchange Rulebook for Multilateral Trading System.

Date of report:	17.07.2025
Name of the Company:	Meta Estate Trust S.A.
Registered office:	4-10 Muntii Tatra Street, 4th Floor, District 1, Bucharest, Romania
E-mail:	investors@meta-estate.ro
Phone/fax:	+40 372 934 455
Website:	www.metaestate.ro
Trade Registry No.:	J2021004004401
Fiscal Code:	43859039
Subscribed and paid share capital:	RON 129.665.940
Total number of shares:	129.665.940 shares, of which 118.415.964 are Class 'A' common shares and 11,249,976 are Class 'B' preferred shares
Symbol:	MET
Market where securities are traded:	SMT AeRO Premium

Important events to report: Registration of the Share Capital Increase with the Trade Registry

The management of Meta Estate Trust S.A. (hereinafter referred to as the "Company") informs shareholders and the market about the registration in the Trade Registry records of the new share capital amount, following the completion of the share capital increase operation, carried out in accordance with the provisions of the Board of Directors' Decision dated March 10, 2025, and the EU Growth Prospectus related to the share capital increase, approved by the Financial Supervisory Authority through Decision No. 444 dated May 15, 2025.

Following the capital increase operation, the share capital of Meta Estate Trust S.A. amounts to a total of 129,665,940 lei, fully subscribed and paid-up, divided into 129,665,940 registered shares, each having a nominal value of 1 leu, and split into two distinct classes of shares, as follows:

- **Class A – Ordinary Shares:** includes a total of 118,415,964 shares, each with a nominal value of 1 (one) leu and a total nominal value of 118,415,964 lei, representing 91.32% of the Company's issued, subscribed, and paid-up share capital and 100% of the voting rights in the Company;
- **Class B – Preference Shares:** includes a total of 11,249,976 shares, each with a nominal value of 1 (one) leu and a total nominal value of 11,249,976 lei, representing 8.68% of the Company's issued, subscribed, and paid-up share capital, and carrying no voting rights.

Bogdan Gramanschi
Chief Financial Officer

